

The Leader in Natural Gas Compression in the U.S.

- > Energy infrastructure company with a pure-play focus on midstream natural gas compression
- > Over 67 years of operating expertise
- > Outsourced compression services and aftermarket services across all major U.S. oil & gas basins
- > Headquartered in Houston, Texas



We Power America®

An Attractive Energy Infrastructure Investment

Midstream Focus

- > A leading provider of large horsepower compression in the U.S.
- > Compression is essential natural gas midstream infrastructure needed to transport gas
- > A must-run service with 24/7/365 operations

Resilience Through Cycles

- > Stable, fee-based cash flow
- > No direct commodity price exposure
- > Utilization range of 82% to 89% during the last commodity cycle (2018-2021)

Solid Financial Position

- > Strong balance sheet with no near-term debt maturities and ample liquidity
- > \$178 mm in dividends and \$314 mm debt reduction in 2020 and 2021
- > Leverage ratio of 4.3x as of 12/31/21, with target of 3.5-4.0x

Structural Long-Term Demand Drivers

- > Tied to long-term, structural demand for U.S. natural gas
- > Global natural gas consumption anticipated to grow over 30% from 2020 to 2050²
- > Natural gas is reliable, cleaner-burning and affordable

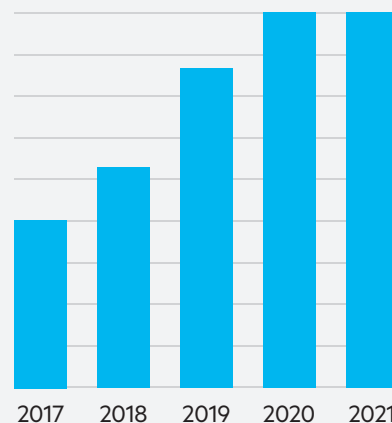
Sustainable Future

- > Leveraging our core high-quality natural gas franchise
- > Evaluating opportunities to help our business and our customers' businesses decarbonize
- > Committed to enhancing ESG disclosure and practices

33 Consecutive Quarters of Cash Dividends

Recent Dividend per Share

\$0.58



2021 Dividend Coverage of 2.2x¹

1099-DIV Tax Reporting Form
2021 Dividends: Return of Capital

Financial Snapshot (as of 2/28/2022)



**Market
Cap**

**\$1.3
billion**



**Enterprise
Value**

**\$2.8
billion**



**Dividend
Yield³**

7%

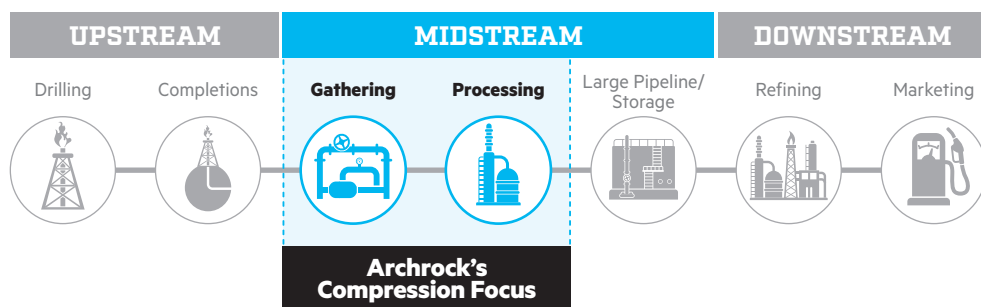


**2022 Adjusted
EBITDA^{1,4}**

**\$320-\$360
million**

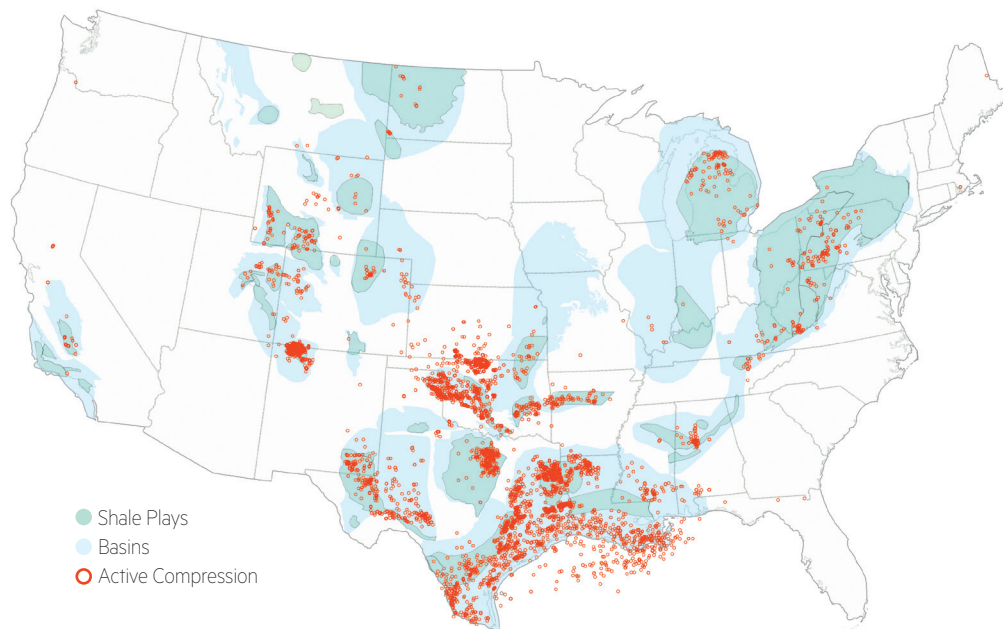
Natural Gas Compression Moves Gas

Compression is required for the transportation of natural gas through pipelines from the production fields to and through gathering systems, processing facilities and storage facilities, and along intrastate and interstate pipelines to the end markets. The natural gas we help transport satisfies demand from electricity generation, heating and cooking, and the industrial and manufacturing sectors.



Scalable Presence in All Major U.S. Basins

- > Largest U.S. natural gas compression provider with 39 million horsepower
- > Strong geographic diversity across all major U.S. oil & gas basins
- > Exposure to key growth basins, including the Permian and Marcellus



Footnotes: (1) A reconciliation of all non-GAAP financial measures used in this fact sheet to their nearest GAAP comparable financial measures are included in earnings releases on the Archrock website. (2) Source: EIA International Energy Outlook 2021. (3) Yield calculated as most recent quarterly dividend annualized and divided by the stock price. (4) Full year 2022 guidance provided on February 22, 2022.

For more information, visit
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